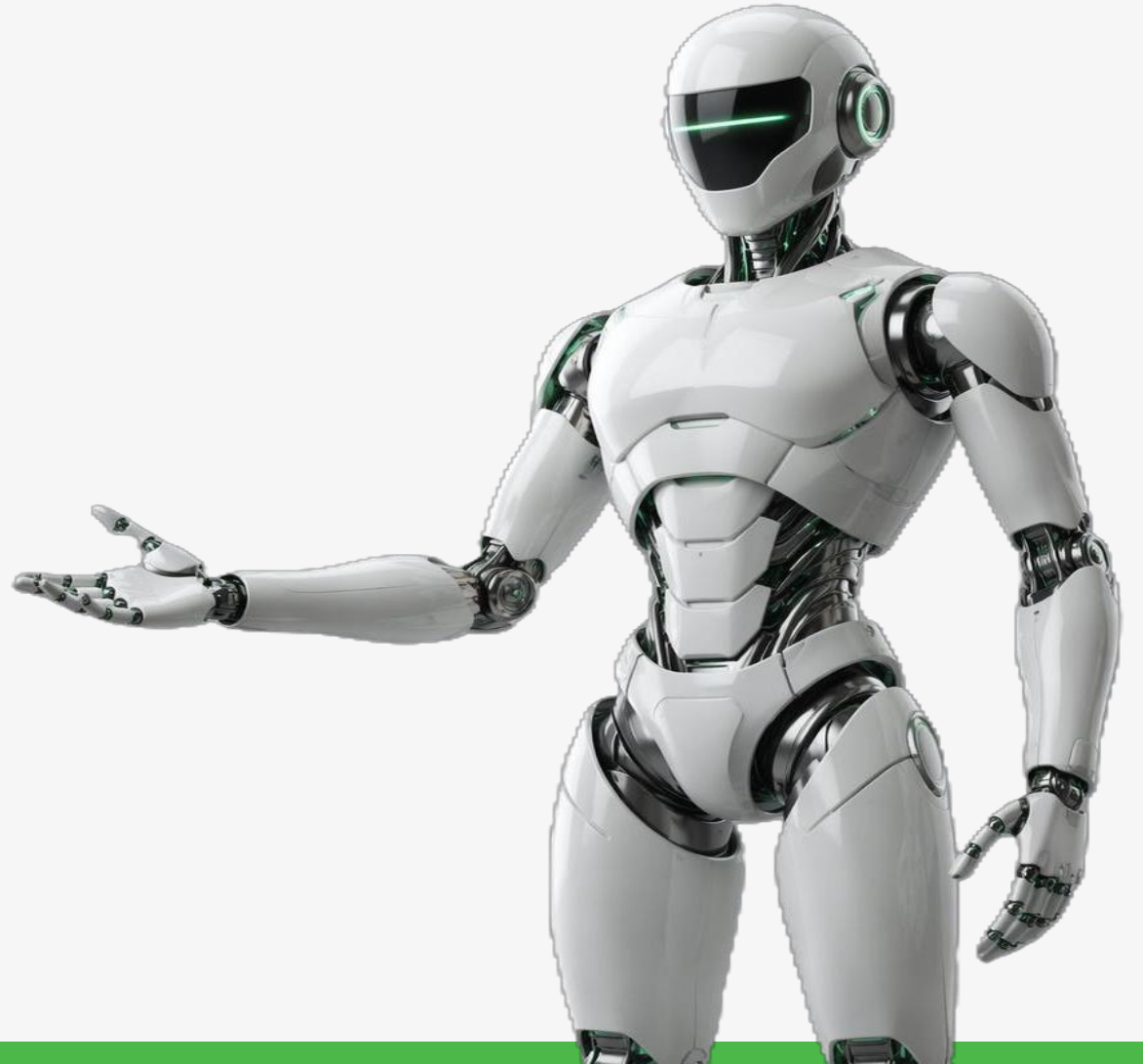


# Copilot Upgraded

## Claude, Agentic AI, Cowork



THE WEBINAR WILL BEGIN SHORTLY

# Welcome



**Rhys Kerrigan**

Practice Lead, IT Management



**Ben Fish**

Practice Lead, Digital Enablement

**NOTE:** This presentation is being recorded and will be shared following the webinar

- Microphones are muted to minimise disruption and background noise
- Please use the Teams Chat for questions — we will have a Q&A at the end



# Agentic AI – Agent Mode

## Available in

Word, Outlook, PowerPoint and Excel

## Basic and Premium

Everyone with Copilot currently has it

## What does it do

Works with you to update / action work for you

- Outlook – Draft emails, schedule appointments
- Word – draft and update documents
- Excel – draft and update workbooks
- PowerPoint – draft and update presentations

Help me set up my 1 to 1s for June 2026 by suggesting suitable times for me and them. They are with the following staff members

1. Dinesh
2. Jassen
3. Leon
4. Rhys

Allow 1 hr for each, they should be in the afternoon New Zealand time and do not schedule for Monday or Friday

 Copilot

 Creating four one-on-one meeting invites >

I can create the following 4 calendar events for you:

1:1 — Ben & Dinesh Jun 2 2026, 2:00 PM – 3:00 PM (New Zealand Standard Time)

1:1 — Ben & Jassen Jun 9 2026, 3:00 PM – 4:00 PM (New Zealand Standard Time)

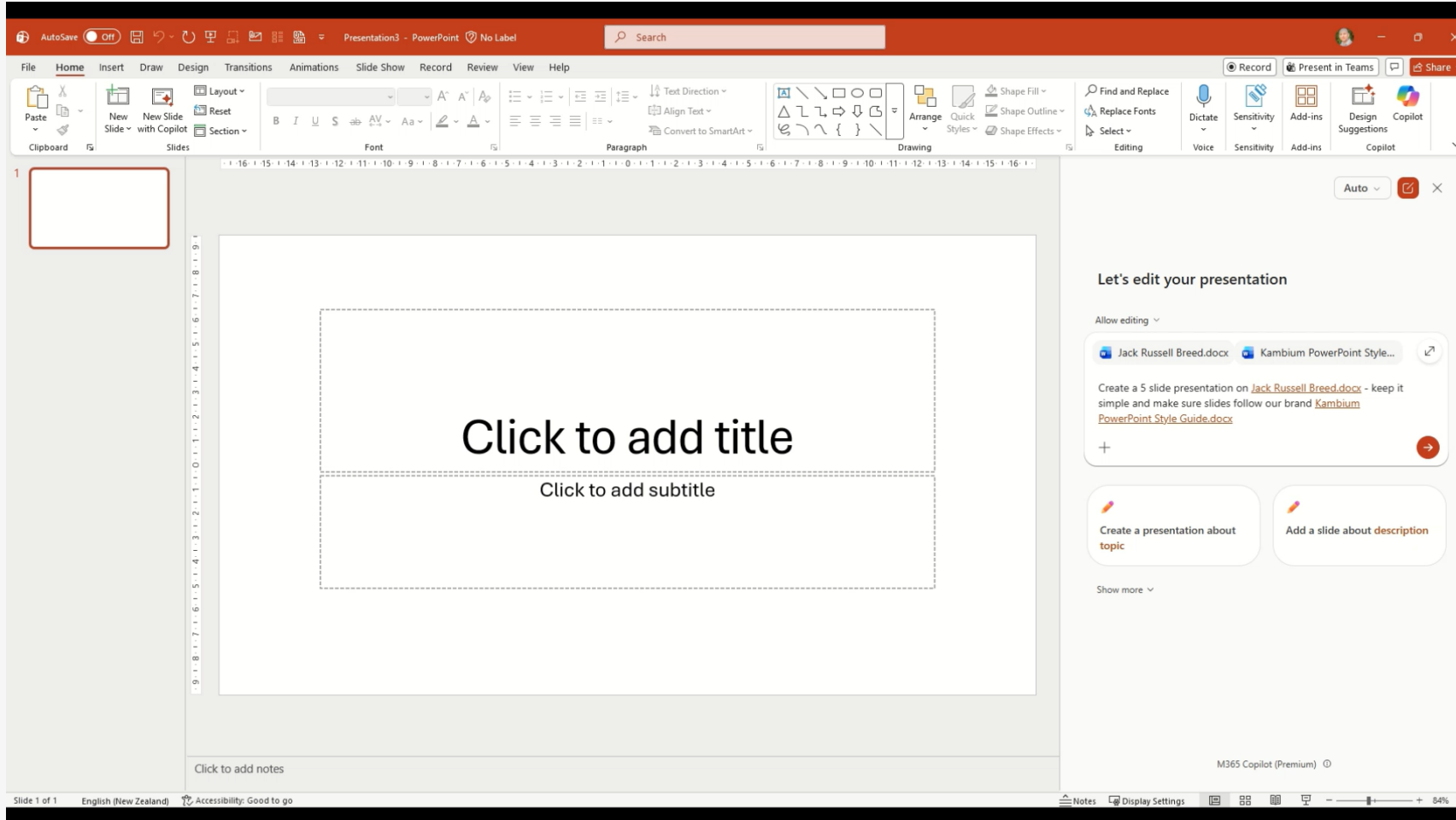
1:1 — Ben & Leon Jun 17 2026, 2:00 PM – 3:00 PM (New Zealand Standard Time)

1:1 — Ben & Rhys Jun 25 2026, 1:00 PM – 2:00 PM (New Zealand Standard Time)

Approve

Reject

# Agentic AI



The screenshot displays the Microsoft PowerPoint interface with the Copilot AI feature active. The main slide area shows a title box with the text "Click to add title" and a subtitle box with "Click to add subtitle". On the right side, a Copilot sidebar is open, titled "Let's edit your presentation". It includes a section for "Allow editing" with two document icons: "Jack Russell Breed.docx" and "Kambium PowerPoint Style...". Below this, a text prompt reads: "Create a 5 slide presentation on [Jack Russell Breed.docx](#) - keep it simple and make sure slides follow our brand [Kambium PowerPoint Style Guide.docx](#)". There are two buttons for generating content: "Create a presentation about topic" and "Add a slide about description topic". At the bottom of the sidebar, it says "M365 Copilot (Premium)". The status bar at the bottom of the window shows "Slide 1 of 1", "English (New Zealand)", "Accessibility: Good to go", and "84%".

# Claude in Copilot



## Model Choice

Users can now choose Claude alongside GPT models in Copilot, giving organisations the flexibility to pick the best AI for each task.



## Deep Reasoning

Claude excels at complex, multi-step analysis - ideal for research, financial modelling, and detailed document work.



## Natural Writing

Known for nuanced, human-sounding language, Claude produces higher-quality drafts, summaries, and communications.



## Powers Cowork

Claude is the engine behind Copilot Cowork, planning and executing multi-step tasks autonomously with human checkpoints along the way.



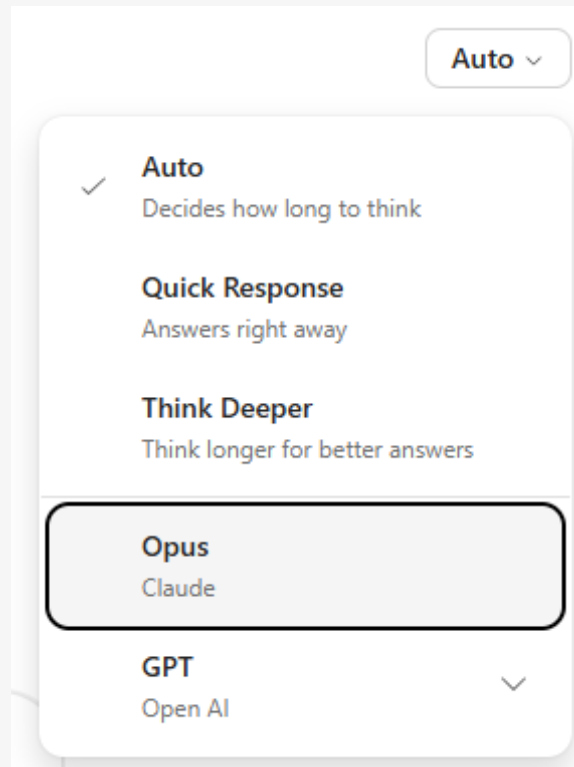
## Multi-Model Smarts

Copilot's Researcher agent combines Claude and GPT together, using each model's strengths for richer, more thorough insights.

# Where will I find Claude

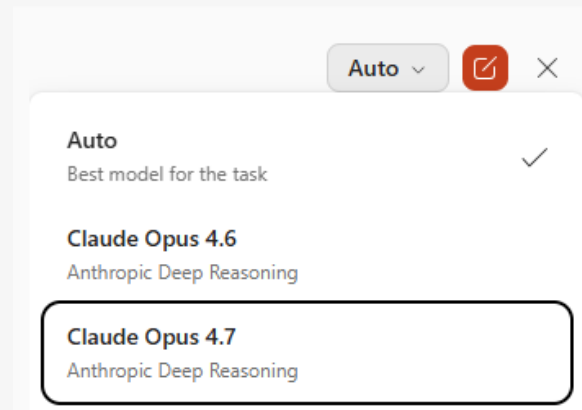
## Copilot Chat

Claude Opus 4.7 is available



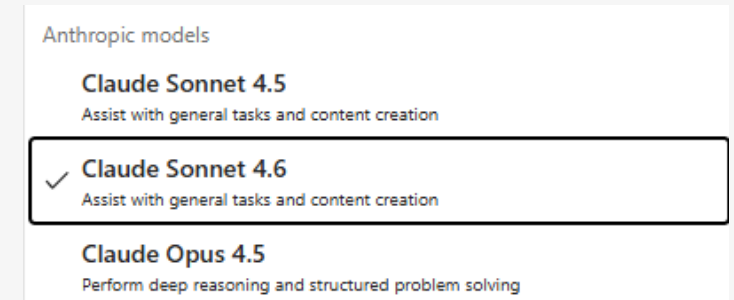
## PowerPoint

Claude Opus 4.6 and 4.7 are available



## Copilot Studio

Claude Sonnet 4.5 and 4.6 and Claude Opus 4.5 are available



# What is Copilot Cowork?



## An AI colleague, not just a chatbot

Copilot Cowork goes beyond answering questions - it takes ownership of tasks, works across your apps, and checks in with you along the way.



## Plan, execute, and stay in control

Describe what you need and Cowork builds a plan, runs it in the background, and surfaces clear checkpoints so you can approve changes before they happen.



## Cowork Skills

A Copilot Cowork Skill is a reusable workflow (set of instructions) that tells Copilot Cowork how to complete a task in a consistent way.

# Three Ways Cowork Gets Work Done



## Clean Up Your Calendar

Hand your weekly triage to Cowork. It reviews your schedule, flags conflicts and low-value meetings, proposes changes, and applies them once you approve - adding focus blocks and sending prep docs automatically.



## Prep for Any Meeting

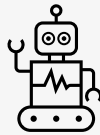
Ask Cowork to get you ready. It pulls context from emails, chats, and files, drafts a briefing, identifies open questions, and even pre-fills your talking points - all before you walk in.



## Coordinate Team Follow-Ups

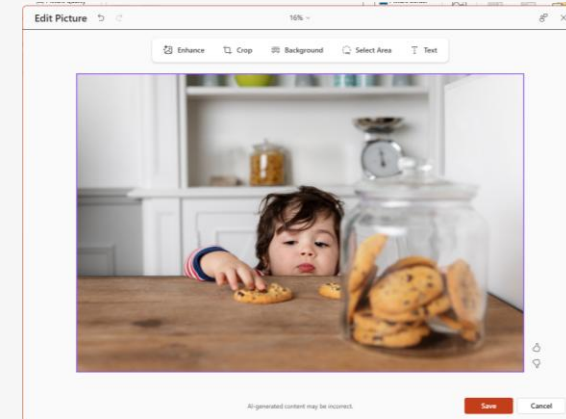
After a meeting, Cowork drafts follow-up emails, assigns action items in Planner, and updates project trackers - keeping the entire team aligned without manual effort.

# Favourite Features



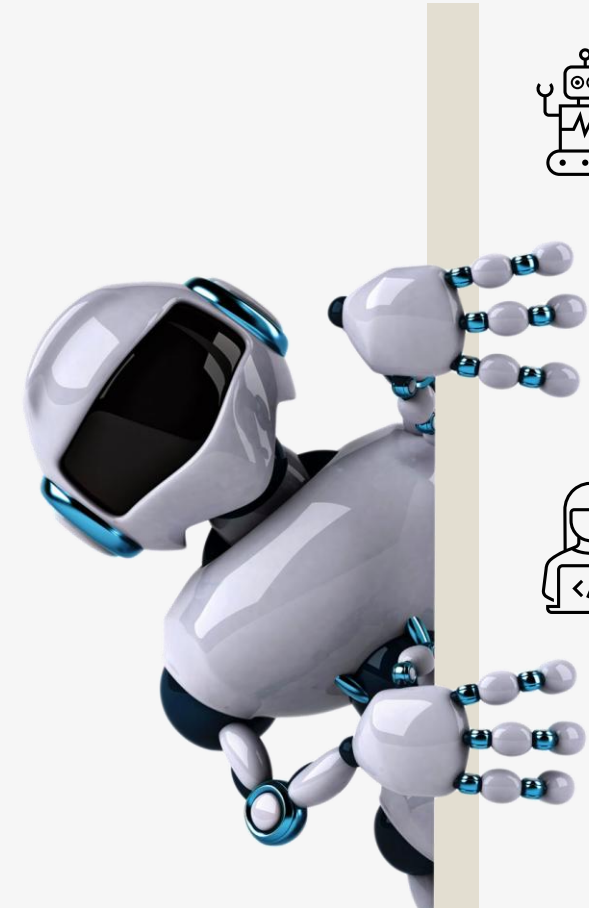
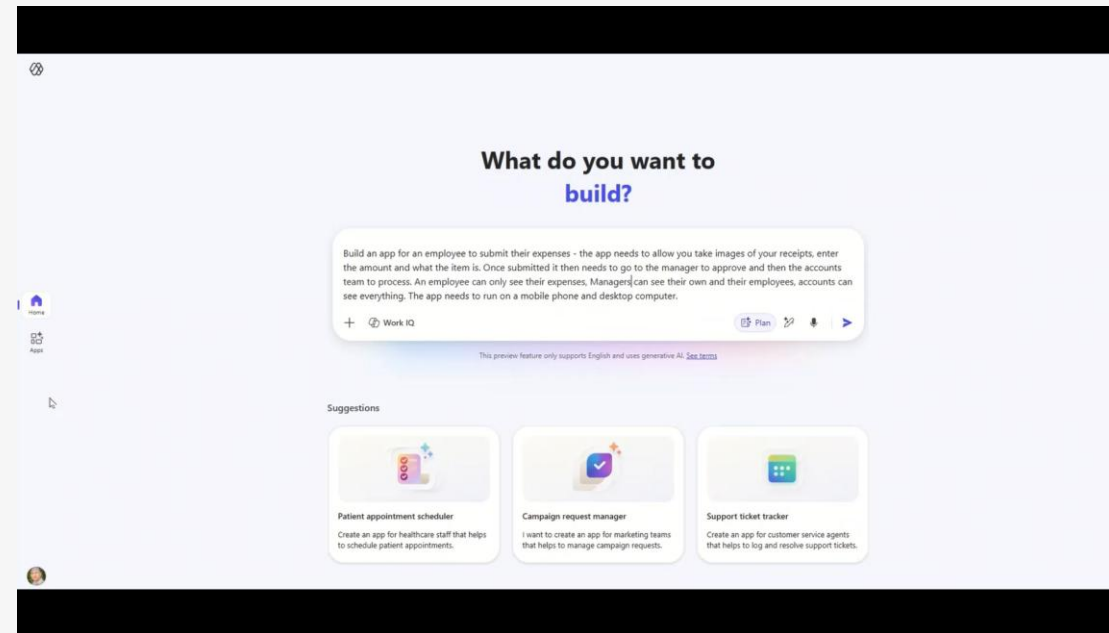
#1

Image editing in PowerPoint



#2

Vibe Coding in Power Apps



# Closing Thoughts



## Copilot is here to stay - stay curious, stay informed

Don't wait for disruption. Keep learning and exploring how Copilot is evolving.



## Identify the process before the tech

Start by identifying your use cases - Copilot works best when it solves a clear problem.



## Build confidence through awareness & training

Empower your team with the knowledge to use Copilot safely and effectively.



## You don't have to go it alone

We're here to help you take the first - or next step with Copilot.



# Questions

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JOIN THE AI INNOVATION CIRCLE

# AI innovation Circle

A collaborative working group for small  
and medium NZ business managers  
navigating AI

Thursday, 25 June 2026

9:00 – 11:00

In person at Kinetics Auckland Office

[REGISTER](#)

[kinetics.co.nz/ events](https://kinetics.co.nz/events)